

Suggested Bequest Language for a Will

If your clients want to leave a bequest to DCCF, we suggest that you keep the language in the will as general as possible. Your client will then file a letter of understanding with the Foundation that details their intentions for use of the gift.

This way, donors can update the letter of understanding at any time and not have to incur the expense of rewriting their will.

Here are **three samples of bequest language**. Please contact Chip Blaser at any time to discuss:

BEQUEST FOR GRANTS ENDOWMENT

"I give and bequeath (describe gift — amount, asset or percentage) to the Douglas County Community Foundation, Lawrence, Kansas for the Community Grants Fund, to be used for community benefit at the discretion of the Douglas County Community Foundation."

BEQUEST TO CREATE A NEW FUND*

"I give and bequeath (describe gift — dollar amount, percentage, or item) to the Douglas County Community Foundation, Lawrence, Kansas to establish a fund known as the _____ Fund. I direct that the assets in this fund be used pursuant to my direction on file with Douglas County Community Foundation."

*\$10,000 minimum

BEQUEST TO AN EXISTING FUND

"I give and bequeath (describe gift — dollar amount, percentage, or item) to the Douglas County Community Foundation, Lawrence, Kansas, for the _____ Fund."