

UNDERSTANDING DCCF DONOR-ADVISED FUNDS

GIVE - A donor makes a charitable transfer* to DCCF - cash, appreciated stock, mutual fund shares, real estate, or other assets. A **Donor-Advised Fund Agreement** is signed.

*\$10,000 minimum to establish a named fund.

SIMPLIFY - Based on the individual donor's tax situation, they may receive maximum tax benefits in the year the transfer to the established DCCF fund is made.

GRANT - A donor recommends charitable contributions from the fund over time, to support the causes and organizations they care about most. DCCF staff handles all due diligence and approval of the donor's desired distributions.

GROW - The amount in the fund is invested over time, and all earnings attributable to the fund are available for grant distributions.